

UNITED STATES BANKRUPTCY COURT
Northern District of Texas

In re: Levelland/Hockley County Ethanol LLC Case No. 11-50162

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(1), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC
Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC
Attn: Terrel Ross
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518

Phone: 516-255-1801
Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A
Last four digits of Acct#: N/A

PLAINS GRAIN CO., INC.
Name of Transferor

Court Claim # (if known): N/A
Amount of Claim: USD\$386,426.72
Date Claim Filed: N/A

Phone: (806) 298-2521
Last four digits of Acct.#: N/A

Name and Current Address of Transferor:
PLAINS GRAIN CO., INC.
701 Texas Avenue
Abernathy, TX 79311

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross

Transferee/Transferee's Agent

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Date: June 17, 2011

EVIDENCE OF TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
Northern District of Texas (Lubbock)
1205 Texas Avenue
Room 306
Lubbock, TX 79401-4016
Attention: Clerk

AND TO: LEVELLAND/HOCKLEY COUNTY ETHNAOL, LLC ("Debtor")
Case No. 11-50162

Claim # N/A

PLAINS GRAIN CO., INC. its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
336 Atlantic Avenue Suite 302
East Rockaway, NY 11518
Attention: Terrel Ross

its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its Claim in the amount of **USD\$386,426.72** ("Claim"), as listed in the Debtor's Schedule F against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 17 DAY OF
June, 2011.

ASSIGNOR: PLAINS GRAIN CO., INC.

James Shannon
(Signature)

James Shannon
(Print Name)

Gen. Mgr. / Treasurer
(Title)

ASSIGNEE: TRC MASTER FUND LLC

Terrel Ross
(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See <i>instructions</i> above.)	CODEBTOR	HUSBAND, WIFE, JNT, OR COMMUNITY	STATE WHEN CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT: PANGRA Panhandle Grain & Feed Association PO Box 30201 Amarillo, TX 79120			12/1/10 Trade Vendor				\$400.00
ACCT: PERBAS Permian Basin Railway Co., Inc. 118 S. Clinton Chicago, IL 60661			5/2/11 Transportation				\$686,710.00
ACCT: PERVAL Permian Valve Repair PO Box 70141 Odessa, TX 79769			1/1/11 Trade Vendor				\$8,512.96
ACCT: PETPRO Petro Products Corp PO Box 890 Levelland, TX 79336			4/27/11 Trade Vendor				\$1,516.43
ACCT: PITSUP Pitcock Supply, Inc. P.O. Box 54017 Lubbock, TX 79453			11/1/10 Trade Vendor				\$14,924.78
ACCT: PLAIGRA Plains Grain Co., Inc. P.O. Box 188 Abernathy, TX 79311			12/15/10 Grain Supplier				\$386,426.72
ACCT: PLAEQU Plant Equipment & Services 5401 W HWY 21 Bryan, TX 778033			10/25/10 Trade Vendor				\$295.86
ACCT: PRESTO PrestoX 24427 Network Place Chicago, IL 60673-1244			4/30/11 Trade Vendor				\$571.57

Subtotal \$1,099,358.32